



Understand your contribution summary, asset allocation and investment allocation to effectively manage your MPF Video Transcript

Duration: 1'58"

Scene	Audio	Visual
1	Hang Seng MPF: Understand your contribution summary, asset allocation and investment allocation to effectively manage your MPF	
2	In our daily life, we usually check our credit card statement to see our consumption record and how much we have spent.	
3	But do you check how much MPF you have contributed monthly?	
4	Contribution Summary' section in the MPF member benefit statement lists all contributions by types during the scheme financial year.	Caption: Contribution Summary List out contributions by types On screen: Mandatory Contributions Voluntary Contributions Flexi-Contributions Special Contributions Tax Deductible Voluntary Contributions
5	Each transaction record for calendar month is also shown	

	<p>clearly.</p> <p>Total contribution amount will be shown if more than one contribution is made in a specific calendar month.</p>	
6	<p>If there is outstanding contributions or surcharge, the relevant contribution period will be shown in 'Contribution period(s) with contribution outstanding' and 'Contribution period(s) with surcharge outstanding' section respectively.</p>	<p>Contribution period(s) with contribution outstanding</p> <p>Contribution period(s) with surcharge outstanding</p>
7	<p>In addition to contribution record, you can see all of your MPF funds held under your MPF account and the number and price of the fund units at the time of calculation in 'Asset Allocation' section</p>	<p>Asset Allocation</p> <p>Fund holdings and fund price</p>
8	<p>Your monthly contribution is used to purchase the corresponding fund units according to the percentage listed in 'Investment Allocation' section.</p>	<p>Investment Allocation</p> <p>Percentage of investment portfolio</p>
9	<p>MPF is a long-term investment and you can accumulate great wealth overtime.</p>	
10	<p>Do not review your portfolio only when you receive your own MPF member benefit statement.</p> <p>You should keep yourself</p>	

	<p>abreast of the market conditions and the fund performance, make adjustment if appropriate, including considering making different types of voluntary contributions to increase retirement saving if necessary.</p>	
11	<p>If you are not certain about the terms in the statement, please check the glossary attached at the end.</p>	<p>Glossary Help you better understand the statement</p>
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		<p>vary due to market factors and conditions without further notice. Past performance figures shown are not indicative of future performance. The information contained in this video has not been reviewed in the light of your personal financial circumstances. Reliance upon the information is at your sole discretion. You should carefully consider whether any investment products are appropriate in view of your investment experience, objectives, financial resources and relevant circumstances. The relevant product offering documents should be read for further details.</p> <p>March 2021</p>
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